

DETAILED EXPRESSION OF INTEREST

For submission of Resolution Plan of BOXCOWORLD PRIVATE LIMITED

(Part of FORM G published on 19.05.2026)

(UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS-

CP(IB)/ 83/ALD/2024

Registered Office: 6th Floor, Tower B, Lotus Business Park
Plot 8, Sector 127, Noida, Gautam Buddha
Nagar, Noida, Uttar Pradesh, India - 201301

CIN: U63090UP2021FTC146379

Date of Incorporation: 20/05/2021

Registered With: RoC-KANPUR

A. BACKGROUND

Boxcoworld Private Limited (“Corporate Debtor”) is a company registered under the Companies Act 2013 on 20/05/2021 with Authorised Capital of ₹ 25,50,00,000/- and Paid-Up Capital of ₹ 25,50,00,000/-. The Promoter/ Directors (Powers under suspension) of the Corporate Debtor are Mr. Vir Krishna Kotak & Mr. Surya Prakash Gokavarapu. The company is formed with a primary objective to represent and manage the freight forwarding service, hiring services, freight consultancy and transportation services to various clients / customers.

Brief Details of the Corporate Debtor:

Company Name	Boxcoworld Private Limited
CIN	CIN U63090UP2021FTC146379
Listing Status	Unlisted
Incorporation Date	20/05/2021
Constitution	Private Limited Company
Registered Office/	6th Floor, Tower B, Lotus Business Park Plot 8, Sector 127, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India - 201301.
Details of place where majority of fixed assets are located	Gandhidham Gujarat (Location of 39 Trailers owned by CD) Registered Office (Location of two Cars parked)
Main products/ services	Freight Services, Global Logistic Solutions
Quantity and value of main products/ services sold in last financial year	222 Cr approx. (Last Audited FY 2024-25)
MSME Status	Yes
Business Status	The operations of the CD are under revival wherein out of the 39 Trailers, the CD could fetch a contract for operations of 15 Trailers at ICD Sachana for the Maruti Suzuki India Limited plant, which is expected to fetch an approximate gross profit of Rs. 35,000 per trailer per month. Steps are being made for revival of full operations and fetching orders for remaining Trailers.

Pursuant to the provisions of the IBC and the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, as amended (“**CIRP Regulations**”), interested and eligible prospective resolution applicants (“**Prospective Resolution Applicant**” or “**PRA**”) are invited to submit Expression of Interest (“**EOI**”) for submission of Resolution Plan for the Corporate Debtor. Form G - Invitation for Expression of Interest for Resolution Plans (Under sub-regulation (1) of regulation 36A of the CIRP Regulations for the attention of the Prospective Resolution Applicants of Boxcoworld Private Limited is set out in “**Annexure – H**” hereto. The resolution plan process of the Corporate

Debtor shall be completed in accordance with the provisions of the IBC and the CIRP Regulations.

PRESENT STATUS OF THE CORPORATE DEBTOR:

Under Corporate Insolvency Resolution Process:

Krishna Bhagwan Kotak, (Un-Secured Financial Creditor) of the Corporate Debtor had filed an application under Section 7 of IBC against the Corporate Debtor vide Company Petition No. CP(IB)/ 83/ALD/2024 for initiation of Corporate Insolvency Resolution Process (“CIRP”). Accordingly, vide its order dated 11.12.2025, the Hon’ble National Company Law Tribunal, Allahabad Bench has admitted the aforesaid application against the Corporate Debtor and ordered for commencement of CIRP against the Corporate Debtor and appointed Mr. Naveen Kumar Jain, having registration no. IBBI/IPA-001/IP-P00650/2017-2018/11097 as Interim Resolution Professional (IRP) in the present matter to take further proceedings of CIRP.

However, the CoC in its 1st meeting held on 12.01.2026 resolved to appoint M/s ARCK Resolution Professionals LLP, acting through its Authorized Signatory & Designated Partner, Mr. Anil Kohli, as the Resolution Professional in place of erstwhile IRP to carry out the CIRP of the Corporate Debtor. Accordingly, on an application filed before Hon’ble NCLT, **M/s ARCK Resolution Professionals LLP, acting through its Authorized Signatory & Designated Partner, Mr. Anil Kohli (the undersigned) is appointed as the Resolution Professional vide order dated 16.02.2026** (copy of the order received on 18.02.2026). The Hon’ble Adjudicating Authority also passed a clarificatory order on 19.02.2026 upon mentioning with regard to name of the Authorised Signatory in one of the paragraphs mentioned in order dated 16.02.2026 (copy of the order dated 16.02.2026 received on 18.02.2026 and copy of order dated 19.02.2026 received on 22.02.2026).

B. ELIGIBILITY CRITERIA

S. No.	Legal Status of Resolution Applicant	Min Net Worth Rs. #
1	Category A – Body Corporate (Public Limited / Private Limited) /Partnership (Firm / LLP)/HUF/ Individual (Sole)	15 Crores or more as on 31st March 2025 or latest available financial statements, but not earlier than twelve months from the date of submission of EOI.
2	Category B- For Financial Institutions/ PE Funds / Trusts/ Asset Reconstruction Companies/ Non-Banking Finance Companies/ Alternative Investment Fund other financial investors.	Minimum AUM 100 Crores or more as on 31st March, 2025 or latest available financial statements, but not earlier than twelve months from the date of submission of EOI.
3	Category C: For Joint Investors/Consortium.	25 Crores at the consortium level as on 31st March, 2025 or latest available financial statements, but not earlier than twelve months from the date of submission of EOI. The Lead member of the “Consortium” shall have

		<p>a minimum Net Worth of Rs. 15 Crores and the sum of the Net Worth of all the consortium members should be Rs. 25 Crores to meet the eligibility criteria of Min NW.</p> <p>The number of members forming / joining such Consortium of Investors should not be more than 5.</p> <p>In-case of Financial Institutions (FI)/ Funds / Private Equity (PE) Investors / ARCs consortium with other Minimum Assets Under Management (AUM) of 100 Crore and Networth of the consortium as 25 Crores as on 31st March, 2025 or latest available financial statements, but not earlier than twelve months from the date of submission of EOI out of which lead member must have Networth of Rs.15 Crores.</p> <p>All the members of the consortium shall be jointly and severally responsible for compliance with the terms of the invitation for submission of EOI, the request for resolution plan and the resolution plan submitted by the consortium.</p>
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For Minimum Net Worth criteria the applicable parties shall be as follows:

Sr No	Legal Status of the PRA	Applicable Parties
1	Body Corporate (Public Limited / Private Limited) /Partnership (Firm / LLP)/Individual	The Applicant itself.
2	Financial Institutions/ PE Funds / Trusts/ Asset Reconstruction Companies/ Non-Banking Finance Companies/ Alternative Investment Fund other financial investors.	The Applicant itself.
3	Individual	Applicant himself/herself.
4	Consortium	<p>a) The Lead member of the “Consortium” shall have a minimum Net Worth of Rs. 15 Crores and the sum of the Net Worth of all the consortium members should be Rs. 25 Crores to meet the eligibility criteria of Min NW. The number of members forming / joining such Consortium of Investors should not be more than 5.</p> <p>b) In case, the consortium is formed by the “Financial Institutions/ PE Funds / Alternative Investment Funds/ Other financial investors” with another “Financial Institutions/ PE Funds / Alternative Investment Funds/ Other financial investors” or Body Corporate(Public Limited /</p>

		<p>Private Limited) /Partnership (Firm / LLP)/Individual, requirements of Minimum AUM of 100 Crores for Financial Institutions/ PE Funds / Alternative Investment Funds/ Other financial investors and additionally, the total networth of the consortium must be 25 Crore out of which lead member must have 15 crores net worth.</p> <p>c) Lead Consortium Member would be one who holds not less than 26% equity stake in the Bidding Consortium and also holds the highest equity stake amongst all other consortium members. The networth requirement must be as per his equity stake in the consortium.</p>
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Net Worth Certificate ('NWC') issued by practicing CA/CS based on the latest available audited Financial Statements of the entity (in case of individual, NWC be submitted with latest Income Tax Return filed) and documentary evidence supporting the net worth, to be submitted as per the eligibility criteria.

#Financial Institutions/ Funds/ Trusts/ PE investors: "AUM or Committed funds certificate" from an independent reputed CA firm or their statutory auditors or equivalent (for jurisdictions outside India) along with supporting documents

#The number of members forming / joining such Consortium of Investors should not be more than 5.

INELIGIBILITY NORMS U/S 29A OF IBC

As per Sec 29 A, a person shall not be eligible to submit a resolution plan, if such person, or any other person acting jointly or in concert with such person—

(a) is an undischarged insolvent;

(b) is a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949);

(c) [at the time of submission of the resolution plan has an account,] or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949) [or the guidelines of a financial sector regulator issued under any other law for the time being in force,] and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor:

Provided that the person shall be eligible to submit a resolution plan if such person makes

payment of all overdue amounts with interest thereon and charges relating to non-performing asset accounts before submission of resolution plan:

[Provided further that nothing in this clause shall apply to a resolution applicant where such applicant is a financial entity and is not a related party to the corporate debtor.

Explanation I.- For the purposes of this proviso, the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares [or completion of such transactions as may be prescribed], prior to the insolvency commencement date.

Explanation II.— For the purposes of this clause, where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset and such account was acquired pursuant to a prior resolution plan approved under this Code, then, the provisions of this clause shall not apply to such resolution applicant for a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under this Code;]

[(d) has been convicted for any offence punishable with imprisonment – (i) for two years or more under any Act specified under the Twelfth Schedule; or (ii) for seven years or more under any law for the time being in force:

Provided that this clause shall not apply to a person after the expiry of a period of two years from the date of his release from imprisonment

Provided further that this clause shall not apply in relation to a connected person referred to in clause(iii) of Explanation I];

(e) is disqualified to act as a Director under the Companies Act, 2013 (18 of 2013): [Provided that this clause shall not apply in relation to a connected person referred to in clause (iii) of Explanation I;]

(f) is prohibited by the Securities and Exchange Board of India (*SEBI*) from trading in securities or accessing the securities markets;

(g) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code:

[Provided that this clause shall not apply if a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under this Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction;]

(h) has executed [**a guarantee**] in favour of a creditor in respect of a corporate debtor against

which an application for insolvency resolution made by such creditor has been admitted under this Code [and such guarantee has been invoked by the creditor and remains unpaid in full or part];

(i) [is] subject to any disability, corresponding to clauses (a) to (h), under any law in a jurisdiction outside India; or

(j) has a connected person not eligible under clauses (a) to (i).

Explanation [I]. — For the purposes of this clause, the expression "connected person" means—

(i) any person who is the promoter or in the management or control of the resolution applicant; or

(ii) any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or

(iii) the holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii):

[Provided that nothing in clause (iii) of Explanation I shall apply to a resolution applicant where such applicant is a financial entity and is not a related party of the corporate debtor:

Provided further that the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares [or completion of such transactions as may be prescribed], prior to the insolvency commencement date;]

[Explanation II—For the purposes of this section, "financial entity" shall mean the following entities which meet such criteria or conditions as the Central Government may, in consultation with the financial sector regulator, notify in this behalf, namely: —

(a) a scheduled bank;

(b) any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the Financial Action Task Force Standards and is a signatory to the International Organisation of Securities Commissions Multilateral Memorandum of Understanding;

(c) any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 made under the Foreign Exchange Management Act, 1999 (42 of 1999);

(d) an Asset Reconstruction Company registered with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002);

(e) an Alternate Investment Fund registered with Securities and Exchange Board of India;

(f) such categories of persons as may be notified by the Central Government.

C. SUBMISSION OF EXPRESSION OF INTEREST

- I. Expression of Interest ("***EoI***") is invited in a plain sealed envelope superscripted as "***Expression of Interest for participating in CIRP of Boxcoworld Private Limited***", in the format as set out in Annexure 'A' along with the supporting documents set out as Annexure 'B'.
- II. Applicants should meet the Eligibility Criteria as set out above for EoI.
- III. Applicants are also required to submit the following undertakings as set out in Annexure C, Annexure D, Annexure E and Annexure F of this EoI respectively along with the EoI.
- IV. All Potential Resolution Applicant(s) shall submit the original EoI along with the required annexures **through email on or before 04.06.2026 (Mandatorily)** and **Original EoI** along with the required annexures in **physical form on or before 05.06.2026** addressed to the Resolution Professional – ARCK Resolution Professionals LLP at Flat No. 409, Fourth Floor, Ansal Bhawan, 16 Kasturba Gandhi Marg, Connaught Place, New Delhi, National Capital Territory of Delhi, 110001 in a sealed envelope through speed post/registered post or by hand delivery. A soft copy of the Expression of Interest along with the required annexures must be e-mailed to cirp.bowcoworld@gmail.com, insolvency@arck.in in pdf format.

D. IMPORTANT DATES

Sr. No.	Event	Date
1	Invitation of EoI	19 th May 2026
2	Last Date for Submission of EoI	4 th June, 2026
3	Issue of Provisional List of Prospective Resolution Applicants	12 th June, 2026
4	Last Date for Submission of objections to provisional list	17 th June, 2026
5	Issue of Final List of Prospective Resolution Applicants	18 th June, 2026
6	Issue of RFRP, including Evaluation Matrix and Information Memorandum	20 th June, 2026
8	Last date of submission of Resolution Plan	20 th July, 2026

E. Earnest Money Deposit-I

- a. All Applicants shall, at the time of submission of their Expression of Interest, provide an interest free refundable Earnest Money Deposit-I (“EMD”) of **INR 10,00,000/- (Rupees Ten Lakhs only)**.
- b. EMD to be submitted through **electronic bank remittance** in the bank account of the Corporate Debtor, details of which are as follows:
Account Name - Boxcoworld Private Limited-CIRP Account
Account No. - 003105046165
IFSC - ICIC0000031
Bank Name - ICICI Bank
Branch - Senior Mall, K Block, Sector 18, Noida, Uttar Pradesh - 201301

In the alternative, EMD to be submitted through a **Demand Draft** in favour of “**Boxcoworld Private Limited- CIRP Account**” payable at Noida.

F. Return of EMD-I

- a. The EMD-I of the Applicant, who has not been selected as the Successful Applicant, shall be returned upon occurrence of following events:
 - a) If the PRA is found to be ineligible to be a Resolution Applicant.
 - b) If the PRA does not submit the Resolution Plan till the last date for submission of resolution plan.
 - c) If the Resolution Plan is rejected by the CoC.
- b. The refundable EMD-I of Successful Resolution Applicant would be adjusted towards the Performance Security.

It is hereby clarified that submission of EOI without the requisite EMD by the Potential Resolution Applicant till such period as per the terms of the Detailed EOI, may lead to rendering of that particular Prospective Resolution Applicant as ineligible by the CoC, and accordingly, the CoC shall have the right (but not the obligation) to reject such Expression of Interest.

G. Forfeiture of EMD-I

The Resolution Professional shall have the right to forfeit the EMD-I with the consultation of CoC, without prejudice to any other right or remedy that may be available to the Resolution Professional / CoC under this Detailed EOI or Applicable Laws, in the following circumstances:

- a. it is discovered that any information or record provided by such Applicant in EOI, to the Resolution Professional/ his advisors is false/untrue or incorrect;
- b. the Applicant conceals any material information, makes a wrong statement,

misrepresents facts or makes a misleading statement in the EOI or any other document provided to the Resolution Professional or Committee of Creditors;

- c. the Applicant breaches the terms of the EOI or terms of any undertakings provided hereunder;
- d. if the Applicant is found to have made a false or misleading declaration of eligibility under Section 29A of the IBC or terms of eligibility criteria; or
- e. if the Applicant is a Consortium, and the Consortium or any members thereof fail/fails to comply with the conditions set out herein;

- f. if the Applicant post submission of the Resolution Plan, withdraws / unilaterally changes its Resolution Plan before the COC votes on the plan or at any time after the plan is approved by the Committee of Creditors / Adjudicating authority.

The Beneficiary (**on the instructions of the CoC**) shall have the right to forfeit the EMD at any time, without making any reference to the Resolution Applicant, irrespective of any ongoing dispute or litigation. If the right to forfeiture arises after the expiry of the CIRP Period and the CoC as a body does not subsist, then the Beneficiary acting on the instructions of the financial creditors that had 51% voting share in the CoC will have such right of invocation/ encashment/ adjustment/ forfeiture of the EMD -I for the benefit of the other members of the CoC.

ANNEXURE-A

[On the Letterhead of the Entity Submitting the EoI]

1. Applicant Details:

I. Name and Address:

- a. Name of the Firm/Company/Organisation/Individual:
- b. Address:
- c. Telephone No:
- d. Fax:
- e. Email:

II. Date of Establishment:

III. Experience:

IV. Authorised Person (Please enclose Board Resolution / Power of Attorney in respect of authorisation)

- a. Name:
- b. Designation:
- c. Telephone No:
- d. Email:

[Note: In case of Joint Applicants, please provide aforesaid details in respect of all the applicants]

2. Applicant Profile

[Note: The applicant profile should necessarily include net worth certificate and evidence of Liquid funds including investments as per the eligibility criteria. Where the entity submitting the EOI is a financial investor /fund, please also provide details pertaining to 'assets under management']

- I. Experience of the Applicant in the similar / allied industries *(if applicable)*
- II. Technical and Financial Capabilities including capacity to invest in **Boxcoworld Private Limited**
- III. Detail of Connected Persons like Directors, Partners, Shareholders with their Names, Address, DIN, PAN, Aadhaar and percentage of shareholding.

ANNEXURE – B

Documents to be enclosed:

1. KYC Documents (Incorporation documents like MOA/ AOA, PAN, Address Proof, Certificate of Incorporation).
2. **For Body Corporates/LLP/Partnership Firms/Trusts** – Latest audited financial statements not prior to March 31, 2025 of the entity evidencing the eligible Net worth. Similarly, in case of group level or consortium of Corporates, financial statements for all the Entities/Co-applicants put together substantiating the required net worth.

For individuals/HUFs- CA certificate not prior to March 31, 2026 of the individual /HUF evidencing eligible net worth. Similarly, in case of consortium of individuals or HUFs, CA certificate not prior to March 31, 2026 for all the individuals, HUFs /Co-applicants put together substantiating the required net worth.

For Financial Entities including ARCs/NBFCs/AIFs: Latest Certificate of Assets under Management (AUM) or Funds Deployed by practicing CA/CS not prior to March 31, 2025, based on audited financial statements of the entity and **in case of committed funds**, Certificate of Net worth by practicing CA/CS as on March 31, 2025 based on audited financial statements of the investor. Further, in case of committed funds from individual investor, latest Certificate of Net worth by practicing CA/CS not prior to March 31, 2025 accompanied by Income Tax Return filed for FY 2024-2025 and 2025-26 is to be submitted.)

For newly incorporated Company/Firms: Latest Certificate of Net worth by practicing CA/CS based on Financial Statements certified by practicing CA not prior to March 31, 2025 along with all the supporting documents substantiating the net worth.

For Company/Firms /Other Persons with no mandate of getting books of accounts audited under any law: Latest Certificate of Net worth by practicing CA/CS not prior to March 31, 2025 based on Financial Statements certified by practicing CA.

3. Latest Credit report of the Company and latest CIBIL Report of the Directors (In case of individuals, latest CIBIL Report of the Applicant).
4. In case of NBFC/AIF/ARCs or such financial institutions, the Credit/CIBIL Report of the directors of such applicants may not be required.
5. Audited Financial Statements last three financial years. In case of individuals, Income Tax Return filed for the last three financial years is to be submitted.
6. Consortium Agreement substantiating consortium amongst the applicants, if applicable.
7. Request For Expression of Interest (EOI) (Annexure C)
8. Affidavit that the Applicant is not ineligible to be a Resolution Applicant under Section 29A of IBC, 2016, on a stamp paper of appropriate value duly notarized. (as per Annexure D)
9. Confidentiality Undertaking on a stamp paper of appropriate value duly notarized (as per Annexure E).
10. Board Resolution/ Power of Attorney authorizing submission of Expression of Interest.
11. Undertaking under Regulation 36A (7) of IBBI (CIRP) Regulations 2016, on a stamp paper of appropriate value duly notarized (as per Annexure F).
12. Details of connected persons in Annexure G.
13. Proof of submission of Earnest Money Deposit.

ANNEXURE C

[On the Letterhead of the Entity Submitting the EoI]

EXPRESSION OF INTEREST

Date:

To,
ARCK Resolution Professionals LLP
Resolution Professional
Boxcoworld Private Limited
Flat No. 409, 4th Floor, Ansal Bhawan,
16 Kasturba Gandhi Marg, Connaught Place,
New Delhi, National Capital Territory of Delhi, 110001

Subject: Expression of Interest (“EOI”) for submitting Resolution Plan for Boxcoworld Private Limited (“Corporate Debtor”) undergoing Corporate Insolvency Resolution Process (“CIRP”)

Dear Sir,

In response to the public advertisement dated **May, 19, 2026 (“Advertisement”)** inviting EOI for submission of Resolution Plans as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**Code**”), we confirm that we fulfil the eligibility criteria and qualify for submission of the Resolution Plan and have understood the requirements and the terms and conditions for filing of this EOI and make our EOI for submission of a Resolution Plan in respect of the Corporate Debtor.

Along with our EOI, we have also provided information as required in the prescribed format/specified in ‘Annexure A’, ‘Annexure B’, ‘Annexure C’, ‘Annexure D’, ‘Annexure E’ and ‘Annexure F’.

We further undertake that the information furnished by us in this EoI and Annexures is true, correct, complete, and accurate to the best of our knowledge. Based on this information we understand you would be able to evaluate our eligibility in order to shortlist us for the above-mentioned proposal. Further, we agree and acknowledge that:

- (a) The fulfilment of eligibility conditions in the EoI does not automatically entitle us to participate in the CIRP of **Boxcoworld Private Limited** which will be subject to applicable laws and further conditions stipulated by the RP or the Committee of Creditors (“**COC**”), in their sole discretion, including those in relation to access to virtual data room (“**VDR**”) or as may be stipulated under the Request for Resolution Plan document. Further, the RP and COC reserve the right to issue clarifications, amendments and modification to the EoI document or to waive or relax any term or condition or its application in any particular case, in each case as they may deem fit in their sole discretion. The decision of the RP and COC in this regard shall be final and binding on the Prospective Resolution Applicants.
- (b) The EOI will be evaluated by the RP on behalf of the COC of **Boxcoworld Private Limited** based on the information provided in the Annexures and attached documents to determine whether we are eligible to submit a proposal for the proposed transaction.

- (c) The RP/ the CoC reserve the right to determine at their sole discretion, whether we are eligible to submit the Resolution Plan/participate in the CIRP and the RP/COC shall have unilateral rights to reject the EOI submitted by us without assigning any reason/without any liability whatsoever,
- (d) The RP/ the CoC reserves the right to conduct due diligence on us and/or request for additional information or clarification from us for the purposes of the EOI and we shall promptly comply with such requirements. Failure to satisfy the queries of RP/ CoC may lead to rejection of our submission pursuant to EOI.
- (e) Any change in consortium other than lead / qualifying member or any material change affecting the consortium members' ability to perform in consortium shall be intimated within 3 (three) business days to the CoC / RP.
- (f) We, including any connected persons of ours, singly or jointly, are eligible in terms of provisions of Section 29A of the IBC, meeting the qualification criteria set out in Invitation for EoI alone does not automatically entitle us to participate in the next stage of the Resolution process.
- (g) We are a 'fit and proper' person and not under any legal disability to be a promoter entity of the Company under the applicable laws including listing agreements, stock exchange requirements and SEBI regulations and guidelines.
- (h) If any false information or record has been submitted by us, it will render us ineligible to participate in the process.
- (i) The Signatory to this EoI is duly authorised by the Board of____to sign this EoI. (Kindly attach a copy of authorization, i.e., Board Resolution or Power of Attorney).

Yours Sincerely,

On behalf of [*Insert the name of the entity submitting the EOI*]

Signature: _____

Name of Signatory:

Designation:

Company Seal/Stamp

1. *In case of Consortium Applicant, the EoI shall be signed by each member.*
2. *The person signing the EoI and other supporting documents should be an authorized signatory supported by necessary board resolutions/authorization letter.*

Annexure-D

(On non-judicial stamp paper of appropriate value, duly notarized)

UNDERTAKING

1. I, S/o aged about ___years, Managing Director / Director of M/S..... do hereby solemnly affirm and state as under:
2. That I am the authorized signatory on behalf of the applicant, [Name of the Applicant] and as such, I am fully conversant with the facts and circumstances of the case and hence, competent to depose by way of the present affidavit.
3. That I state that [Name of the Applicant], is aware that **Boxcoworld Private Limited** is undergoing Corporate Insolvency Resolution Process (CIRP) under chapter II of the Insolvency and Bankruptcy Code, 2016 pursuant to order of Hon'ble NCLT, Allahabad Bench passed on 11.12.2025.
4. That I state that [Name of the Applicant], is not ineligible to be Resolution Applicant in respect of **Boxcoworld Private Limited** under the provision of section 29A of The Insolvency and Bankruptcy Code, 2016 as amended from time to time.
5. That [Name of the Applicant], and/or any connected person is not an undischarged insolvent.
6. That [Name of the Applicant], and/or any connected person has not been declared as a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949.
7. That at the time of submission of the resolution plan [Name of the Applicant], and/or any connected person do not have an account, or an account of a corporate debtor under the management or control of [Name of the Applicant] or of whom [Name of the Applicant] is a promoter, classified as non- performing asset in accordance with guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 or the guidelines of a financial sector regulator issued under any other law for the time being in force;
8. That the Directors of [Name of the Applicant], and/or any connected person have not been convicted for any offence punishable with imprisonment for two years or more under any Act specified under the Twelfth Schedule; or for seven years or more under any other law for the time being in force:
9. That the directors of [Name of the Applicant], and/or any connected person is not disqualified to act as a Director under the Companies Act, 2013.
10. That [Name of the Applicant], and/or any connected person are not prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities market.
11. That [Name of the Applicant], and/or any connected person has not been a promoter or in the management or control of the corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code.
12. That [Name of the Applicant], and/or any of the Directors of [Name of the Applicant], namely [Name of all Directors/ Partners of the Applicant] have not executed a guarantee in favour of a

creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part;

13. That during the Resolution Process, no person who would be considered as Connected Person and is not eligible to submit resolution plan under section 29A of The Insolvency and Bankruptcy Code, 2016 and regulation 38 of IBBI (Insolvency Resolution Process of Corporate Person) regulations, 2016 shall be engaged in the management and control of corporate debtor.
14. That [Name of the Applicant], and/or any of connected person are not subject to any disability, corresponding to clause (1) to (13) under any law in a jurisdiction outside India.

For *[Name of the Applicant]*

[Name]

[Designation]

Annexure-E

(On non-judicial stamp paper of appropriate value, duly notarized)

Confidentiality Undertaking

To,

Date:

**ARCK Resolution Professionals LLP
Resolution Professional
Boxcoworld Private Limited
Flat No. 409, 4th Floor, Ansal Bhawan,
16 Kasturba Gandhi Marg, Connaught Place,
New Delhi, National Capital Territory of Delhi, 110001**

Dear Sir,

Sub: Undertaking in terms of Section 29(2) of the Insolvency and Bankruptcy Code, 2016 read with Regulation 36(4) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulation, 2016.

1. We are interested in participation in Corporate Insolvency Resolution Process (CIRP) in respect of **Boxcoworld Private Limited**. We understand that on being shortlisted as prospective resolution applicant the Resolution Professional may share confidential information in respect of **Boxcoworld Private Limited** through Information Memorandum, Data Room and other modes to enable us to formulate and submit resolution plan in respect of **Boxcoworld Private Limited**.
2. We do hereby undertake that we shall comply with the provisions of Sec 29(2) of Insolvency and Bankruptcy Code, 2016 in letter and spirit and undertake that we, our officers, employees, consultants/ advisors etc. shall:
 - (a) Comply with the provisions of law for the time being in force relating to the confidentiality and insider trading;
 - (b) protect any intellectual property of the Corporate Debtor viz. **Boxcoworld Private Limited** that we may have access to; and
 - (c) shall not share the relevant information with the third parties unless clause (a) and (b) above are complied with.
3. We understand that as per Sec 29(2) of the Code “Relevant Information means the information required by the resolution applicant to make the resolution plan for the corporate debtor, which shall include the financial position of the corporate debtor, all information related to disputes by or against the corporate debtor and any other matter pertaining to the corporate debtor as may be specified.”

Yours Sincerely

[Name of Applicant]

Annexure-F

(On non-judicial stamp paper of appropriate value duly notarized)

Date:

To,

**ARCK Resolution Professionals LLP
Resolution Professional
Boxcoworld Private Limited
Flat No. 409, 4th Floor, Ansal Bhawan,
16 Kasturba Gandhi Marg, Connaught Place,
New Delhi, National Capital Territory of Delhi, 110001**

Dear Sir,

Sub: Undertaking in terms of Regulation 36A (7) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulation, 2016.

We are interested in participation in Corporate Insolvency Resolution Process (CIRP) in respect of **Boxcoworld Private Limited**. We hereby give this undertaking as per Regulation 36A (7) of IBBI (CIRP) Regulations 2016: -

- (a) We undertake to meet the criteria as specified by the committee under clause (h) of sub-section (2) of section 25 and we have provided relevant records in evidence of meeting the criteria under this clause.
- (b) We undertake that we do not suffer from any ineligibility under Section 29A of IBC, 2016 to the extent applicable and we have provided relevant information and records to enable an assessment of ineligibility under section 29A of IBC, 2016 (a separate undertaking is also to be provided as per Annexure D);
- (c) We undertake that we shall intimate the Resolution Professional forthwith if we become ineligible at any time during the Corporate Insolvency Resolution Process.
- (d) We undertake that every information and records provided in Expression of Interest is true and correct and discovery of any false information or record at any time will render the applicant ineligible to submit resolution plan, forfeit any refundable deposit, and attract penal action under the Code.
- (e) We undertake that we will maintain confidentiality of the information and shall not use such information to cause an undue gain or undue loss to ourselves or any other person and comply with the requirements under sub-section (2) of section 29 of IBC, 2016.

Yours Sincerely
[Name of Applicant]

Annexure G (On letter head)

Refer below data requirement list, request you to share whichever details is available from below list:

Sr. No.	Particular
1	Latest Financials of Prospective Resolution Applicant
2	Details of Directors, Promoters and KMPs of Prospective Resolution Applicant.
3	Family tree of Promoters, Directors and KMPs of Prospective Resolution Applicant and its group entities (as per below list)
4	List of Connected Party shared by Prospective Resolution Applicant.

Note: If any of the information is already submitted, please mention accordingly.

Details required- For each Director and Promoter

Sr.	Name of All Directors/Promoters	PAN	Aadhar	Relative name (along with Relation)

Relative definition as under-

a) "relative", with reference to any person, means anyone who is related to another, in the following manner, namely:—

- (i) members of a Hindu Undivided Family,
 - (ii) husband,
 - (iii) wife,
 - (iv) father,
 - (v) mother,
 - (vi) son,
 - (vii) daughter,
 - (viii) son's daughter and son,
 - (ix) daughter's daughter and son,
 - (x) grandson's daughter and son,
 - (xi) granddaughter's daughter and son,
 - (xii) brother,
 - (xiii) sister,
 - (xiv) brother's son and daughter,
 - (xv) sister's son and daughter,
 - (xvi) father's father and mother,
 - (xvii) mother's father and mother,
 - (xviii) father's brother and sister,
 - (xix) mother's brother and sister, and
- (b) wherever the relation is that of a son, daughter, sister or brother, their spouses shall also be included;]